

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION

In re:

DEVOURX AMERICA, LLC

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§  
§  
§  
§

Case No. 11-43440-BTR

Debtors(s)

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TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 7 of the United States Bankruptcy Code was filed on 11/15/2011. The undersigned trustee was appointed on 12/13/2011.

2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.

3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. §522, or have been or will be abandoned pursuant to 11 U.S.C. §554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$ 25,076.92

Funds were disbursed in the following amounts:

Payments made under an interim disbursement	0.00
Administrative Expenses	17,606.80
Bank Service Fees	863.72
Other Payments to Creditors	0.00
Non-Estate funds paid to 3 <sup>rd</sup> Parties	0.00
Exemptions paid to the Debtor	0.00
Other Payments to Debtor	0.00

Leaving a balance on hand of <sup>1</sup> \$ 6,606.40

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<sup>1</sup>The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 07/23/2012 and the deadline for filing governmental claims was 10/22/2012. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. §326(a), the maximum compensation allowable to the trustee is \$3,257.69. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$0.00 as interim compensation and now requests a sum of \$3,257.69, for a total compensation of \$3,257.69. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00, and now requests reimbursement for expenses of \$165.10 for total expenses of \$165.10

Pursuant to Fed. R. Bank. P. 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date : 10/17/2016

By : /s/ Michelle H. Chow  
Michelle H. Chow, Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. §1320.4 (a)(2) applies.

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<sup>2</sup>If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Case No: 11-43440  
Case Name: DEVOURX AMERICA, LLC

Judge: Brenda Rhoades

Trustee Name: Michelle H. Chow  
Date Filed (f) or Converted (c): 11/15/2011 (f)  
341(a) Meeting Date: 01/13/2012  
Claims Bar Date: 07/23/2012

For Period Ending: 10/17/2016

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA) / Gross Value of Remaining Assets
1. FINANCIAL ACCOUNTS	20.00	0.00		0.00	FA
2. FINANCIAL ACCOUNTS	1,576.73	1,576.73		1,576.73	FA
3. SECURITY DEPOSITS	0.00	0.00		0.00	FA
4. HOUSEHOLD GOODS	0.00	0.00		0.00	FA
5. BOOKS/COLLECTIBLES	0.00	0.00		0.00	FA
6. WEARING APPAREL	0.00	0.00		0.00	FA
7. FURS AND JEWELRY	0.00	0.00		0.00	FA
8. FIREARMS AND HOBBY EQUIPMENT	0.00	0.00		0.00	FA
9. INSURANCE POLICIES	0.00	0.00		0.00	FA
10. ANNUITIES	0.00	0.00		0.00	FA
11. RETIREMENT PLANS	0.00	0.00		0.00	FA
12. STOCK	0.00	0.00		0.00	FA
13. PARTNERSHIPS	0.00	0.00		0.00	FA
14. NEGOTIABLE INSTRUMENTS	0.00	0.00		0.00	FA
15. OTHER	0.00	0.00		0.00	FA
16. EQUITABLE OR FUTURE INTERESTS	0.00	0.00		0.00	FA
17. CONTINGENT CLAIMS	0.00	0.00		0.00	FA
18. OTHER	30,000,000.00	0.00		0.00	FA
19. OTHER	0.00	0.00		0.00	FA
20. INTELLECTUAL PROPERTY	0.00	0.00		0.00	FA
21. INTELLECTUAL PROPERTY	0.00	0.00		0.00	FA
22. OTHER	0.00	0.00		0.00	FA

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23. VEHICLES	15,000.00	6,000.00		16,000.00	FA
24. BOATS AND ACCESSORIES	0.00	0.00		0.00	FA
25. OFFICE EQUIPMENT	0.00	0.00		0.00	FA
26. MACHINERY AND SUPPLIES	40,000.00	0.00		0.00	FA
27. INVENTORY	0.00	0.00		0.00	FA
28. OTHER MISCELLANEOUS	0.00	0.00		0.00	FA
29. FRAUDULENT TRANSFER (u)	0.00	7,500.00		7,500.00	FA
30. SETTLEMENT AGREEMENTS/PREFERENCE/TRANSFER (u)	0.00	0.00		0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	NA		0.19	FA
<b>Gross Value of Remaining Assets</b>					
<b>TOTALS (Excluding Unknown Values)</b>	30,056,596.73	15,076.73		25,076.92	0.00

Re Prop. #1 JPMorgan chase Bank, NA Dallas;This admistered with next line item.

Re Prop. #2 JPMorgan Chase Bank, NA Dallas Account # 4920168120

Re Prop. #3 "Unknown - Ex manager, Harold Keith Adelstein is withholding all records and refuses to return them" Trustee note: For many asset line items, these are copied directly from schedules. ;

Re Prop. #4 "Ex manager Harold Keith Adelstein is withholding all records and is refusing to return them.;He is believed to have paid his personal credit card bills with company funds, which may have been used to acquire these types of items."

Re Prop. #5 "Ex manager Harold Keith Adelstein is withholding all records and refuses to return them. He is believed to have paid his personal credit card bills with company funds, which may have been used to acquire these types of items."

Re Prop. #6 Ex manager Harold Keith Adelstein is withholding all records and refuses to return them. He is believed to have paid his personal credit card bills with company funds, which may have been used to acquire these types of items.

Re Prop. #7 Ex manager Harold Keith Adelstein is withitholding all records and refuses to return them. He is believed to have paid his personal credit card bills with company funds, which may have been used to acquire these types of items.

Re Prop. #8 Ex manager Harold Keith Adelstein is withholding all records and refuses to return them. He is believed to have paid his personal credit card bills with company funds, which may have been used to acquire these types of items.

Re Prop. #9 Unknown. Ex manager Harold Keith Adelstein is withholding all records and refuses to return them.

Re Prop. #10 Unknown. Ex manager Harold Keith Adelstein is withholding all records and refuses to return them.

Re Prop. #11 Unknown. Ex manager Harold Keith Adelstein is withholding all records and refuses to return them.

Re Prop. #12 Unknown. Ex manager Harold Keith Adelstein is withholding all records and refuses to return them. He is believed to have entered into such relationships.

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Re Prop. #13 Unknown. Ex manager Harold Keith Adelstein is withholding all records and refuses to return them. He is believed to have entered into such relationships.

Re Prop. #14 Unknown. Ex manager Harold Keith Adelstein is withholding all records and refuses to return them.

Re Prop. #15 Unknown. Accounts receivable - Ex manager Harold Keith Adelstein is withholding all records and refuses to return them.

Re Prop. #16 Unknown. Ex manager Harold Keith Adelstein is withholding all records and refuses to return them.

Re Prop. #17 Unknown. Ex manager Harold Keith Adelstein is withholding all records and refuses to return them.

Re Prop. #18 Claims against Harold Keith Adelstein for breach of fiduciary duty, fraud and other related claims asserted in Cause No. DC-11-13546 in the 193rd District Court, Dallas County, TX. Value is estimated and includes punitive damages.

Re Prop. #19 Potential claims against the Jackson Walker, LLP law firm and Bryan Birkeland, a member of the firm, for malpractice and breach of fiduciary duty related to business formation issues. Value is unknown at this time but could be significant.

Re Prop. #20 Unknown. Ex manager Harold Keith Adelstein is withholding all records and refuses to return them.

Re Prop. #21 License rights to DevourX technology owned by DevourX PLC

Re Prop. #22 Unknown. Customer lists or compilations containing personally identifiable information (as defined in 11 U.S.C. 101 (41A)) provided by individuals connected with obtaining product or service from the debtor primarily for personal family or household purposes. Ex manager Harold Keith Adelstein is withholding all records and refuses to return them.

Re Prop. #23 2008 Toyota Tundra; Tag # 33KGN8; VIN # 5TFDV54198X061773; believed to be in the possession of Harold Keith Adelstein. Trustee confirmed there is indeed a vehicle. This vehicle may be administered with a global settlement.

Re Prop. #24 Unknown. Ex manager Harold Keith Adelstein is withholding all records and refuses to return them.

Re Prop. #25 Unknown. Ex manager Harold Keith Adelstein is withholding all records and refuses to return them.

Re Prop. #26 Cyclone collectors, scissor lift, compressor forklift, and associated equipment located at 1000 McIntire Rd., Ackerman, Mississippi. (Harold Keith Adelstein is believed to be in possession of a detailed equipment list.). This asset may be administered with a global settlement, and would be included on asset line #29.

Re Prop. #27 Unknown. Ex manager Harold Keith Adelstein is withholding all records and refuses to return them.

Re Prop. #28 Other property is unknown. Ex manager Harold Keith Adelstein is withholding all records and refuses to return them.

Re Prop. #29 This line item reserved for the settlement from possible fraudulent transfers made to entities related to former manager (K. Adelstein). Upon information and belief, funds paid to his family's business in excess of value received. This is the most likely additional asset for the estate, given this principal is available for the trustee to pursue. NOTE: This asset not scheduled; trustee added as unscheduled possible asset. Settlement with former principal made; Order granted 03/17/15 #59 for \$7,500.00 (1/2 within 3 days; this amount paid. The other 1/2 to be paid within 60 days).

Re Prop. #30 Trustee believes parent company may have received funds with no value received, or well in excess of what can be substantiated. This line item reserved for funds ultimately payable from parent company, which is not very likely given parent company is defunct and principals have disappeared. This asset not scheduled; trustee added as possible asset. This asset line would be from a multi-way settlement for adversary filed by Windbreakers. NOTE: As of 09/02/15, Trustee and counsel determined there is no value and no collectibility for this adversary.

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

AS of date submitted to UST: 10/17/16: Business background: The company's stated business is large machinery that grinds up raw materials. However, the company has never had OPERATING income, even in the multiple years it has been in formation, and has never had any operating revenue from its Australian/India companies. The funds that the Debtor received was from investor money. Information provided to the trustee is that the principals of DevourX (international) cannot be located, presumed hiding from Singapore/Indian investors.

**Adversary actions:**

13-04085 Dismissed 12/10/15 #69 closed 12/28/15 - multi-way cause of action filed by Windbreakers, LLC (the group of investors who funded all monies of DevourX). Adversary: 13-04088 Dismissed 04/06/15 #18 04/18/15 - settled by compromise and payment to estate from former principal. See main case order 03/17/15, which provides an additional \$7,500 for the estate, resolved claim #1, and dismisses adversary #13-04088. Other funds in the estate are from the

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sale of a vehicle purchased by the former business manager.

Final tax return prepared, and claims reviewed, objections filed by parties in the case in early 2016

Attorney for Trustee: Mark Ian Agee  
Accountant for Trustee: Sheldon Levy

Initial Projected Date of Final Report(TFR) : 12/31/2017

Current Projected Date of Final Report(TFR) : 12/31/2017

Trustee's Signature     /s/Michelle H. Chow     Date: 10/17/2016  
Michelle H. Chow  
6318 E. Lovers Lane  
Dallas, TX 75214-2016  
Phone : (214) 521-6627

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page 1

Case No: 11-43440  
Case Name: DEVOURX AMERICA, LLC

Trustee Name: Michelle H. Chow  
Bank Name: Bank of America  
Account Number/CD#: \*\*\*\*\*9201 Money Market Account  
Blanket bond (per case limit): 300,000.00  
Separate bond (if applicable): 0.00

Taxpayer ID No: \*\*-\*\*\*0807  
For Period Ending: 10/17/2016

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
02/09/2012	[2]	Chase National Account Services 340 South Cleveland Ave. 3rd Flr Westerville , OH 43081-8917	Remaining bank balance	1129-000	1,576.73		1,576.73
02/29/2012	[INT]		Interest Rate 0.010	1270-000	0.01		1,576.74
03/30/2012	[INT]		Interest Rate 0.010	1270-000	0.01		1,576.75
03/30/2012		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		1.94	1,574.81
04/30/2012	[INT]		INTEREST REC'D FROM BANK	1270-000	0.01		1,574.82
04/30/2012		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		2.00	1,572.82
05/09/2012	[23]	Linda Adelstein 9222 Moss Tr. Dallas , TX 75231	sale of vehicle	1129-000	16,000.00		17,572.82
05/31/2012	[INT]		Interest Rate 0.010	1270-000	0.09		17,572.91
05/31/2012		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		13.80	17,559.11
06/15/2012	[INT]		INTEREST REC'D FROM BANK	1270-000	0.07		17,559.18

Page Subtotals

17,576.92

17.74

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page 2

Case No: 11-43440  
Case Name: DEVOURX AMERICA, LLC

Taxpayer ID No: \*\*-\*\*\*0807  
For Period Ending: 10/17/2016

Trustee Name: Michelle H. Chow  
Bank Name: Bank of America  
Account Number/CD#: \*\*\*\*\*9201 Money Market Account  
Blanket bond (per case limit): 300,000.00  
Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
06/15/2012		BANK OF AMERICA, N.A. 901 MAIN STREET 10TH FLOOR DALLAS , TX 75283	BANK FEES	2600-000		10.07	17,549.11
06/15/2012		Trsf To BANK OF KANSAS CITY	FINAL TRANSFER	9999-000		17,549.11	0.00

Page Subtotals 0.00 17,559.18

<b>COLUMN TOTALS</b>	17,576.92	17,576.92
Less: Bank Transfer/CD's	0.00	17,549.11
<b>SUBTOTALS</b>	<u>17,576.92</u>	<u>27.81</u>
Less: Payments to Debtors		0.00
<b>Net</b>	<u>17,576.92</u>	<u>27.81</u>



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**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 11-43440  
Case Name: DEVOURX AMERICA, LLC

Trustee Name: Michelle H. Chow  
Bank Name: Bank of Kansas City  
Account Number/CD#: \*\*\*\*\*0398 Checking Account  
Blanket bond (per case limit): 300,000.00  
Separate bond (if applicable): 0.00

Taxpayer ID No: \*\*-\*\*\*0807  
For Period Ending: 10/17/2016

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
06/15/2012		Trsf In From BANK OF AMERICA, N.A.	INITIAL WIRE TRANSFER IN	9999-000	17,549.11		17,549.11
07/16/2012		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		10.36	17,538.75
08/14/2012		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		20.06	17,518.69
09/17/2012		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		20.04	17,498.65
10/15/2012		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		19.38	17,479.27
11/15/2012		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		20.00	17,459.27
12/14/2012		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		19.33	17,439.94
01/16/2013		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		19.95	17,419.99
02/14/2013		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		19.93	17,400.06
03/14/2013		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		23.37	17,376.69
04/12/2013		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		25.84	17,350.85

Page Subtotals 17,549.11 198.26

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Bank Name: Bank of Kansas City  
Account Number/CD#: \*\*\*\*\*0398 Checking Account  
Blanket bond (per case limit): 300,000.00  
Separate bond (if applicable): 0.00

Taxpayer ID No: \*\*-\*\*\*0807  
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1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
04/30/2013		Bank of Kansas City	BANK SERVICE FEE	2600-000		24.97	17,325.88
05/31/2013		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		25.75	17,300.13
06/28/2013		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		24.88	17,275.25
07/31/2013		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		25.67	17,249.58
08/30/2013		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		25.63	17,223.95
09/30/2013		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		24.77	17,199.18
10/31/2013		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		25.56	17,173.62
11/29/2013		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		24.70	17,148.92
12/31/2013		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		25.48	17,123.44
01/31/2014		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		25.45	17,097.99
02/28/2014		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		22.95	17,075.04

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0.00

275.81

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Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
03/31/2014		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		25.37	17,049.67
04/30/2014		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		24.52	17,025.15
05/30/2014		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		25.30	16,999.85
06/30/2014		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		24.45	16,975.40
07/31/2014		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		25.23	16,950.17
08/29/2014		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		25.19	16,924.98
09/30/2014		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		24.34	16,900.64
10/31/2014		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		25.11	16,875.53
11/28/2014		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		24.27	16,851.26
12/31/2014		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		25.04	16,826.22
01/30/2015		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		25.00	16,801.22

Page Subtotals

0.00

273.82

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Separate bond (if applicable): 0.00

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Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
02/27/2015		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		22.55	16,778.67
03/24/2015	[29]	Linda Adelstein 9222 Moss Trail Dallas , TX 75231	Settlement proceeds	1241-000	3,750.00		20,528.67
03/31/2015		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		25.98	20,502.69
04/30/2015		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		29.49	20,473.20
05/21/2015	[29]	Linda Adelstein 9222 Moss Trail Dallas , TX 75231	Final settlement proceeds	1241-000	3,750.00		24,223.20
02/26/2016	1001	MARK IAN AGEE 6318 E. Lovers Lane DALLAS , TX 75214	Per order 02/25/16 Trustee attorney fees and expenses	3110-000		14,493.95	9,729.25
02/26/2016	1002	MARK IAN AGEE 6318 E. Lovers Lane DALLAS , TX 75214	Per order 02/25/16 Trustee attorney fees and expenses	3120-000		506.05	9,223.20
02/26/2016	1003	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH , TX 76109	Per order 02/25/16 Trustee accountant fees and expenses	3410-000		2,531.25	6,691.95
02/26/2016	1004	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH , TX 76109	Per order 02/25/16 Trustee accountant fees and expenses	3420-000		75.55	6,616.40

Page Subtotals                      7,500.00                      17,684.82

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page 7

Case No: 11-43440  
Case Name: DEVOURX AMERICA, LLC

Taxpayer ID No: \*\*-\*\*\*0807  
For Period Ending: 10/17/2016

Trustee Name: Michelle H. Chow  
Bank Name: Bank of Kansas City  
Account Number/CD#: \*\*\*\*\*0398 Checking Account  
Blanket bond (per case limit): 300,000.00  
Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
06/30/2016		Bank of Kansas City	BANK SERVICE FEE	2600-000		10.00	6,606.40
07/14/2016		TEXAS CAPITAL BANK	TRANSFER OF FUNDS	9999-000		6,606.40	0.00

Page Subtotals 0.00 6,616.40

<b>COLUMN TOTALS</b>	25,049.11	25,049.11
Less: Bank Transfer/CD's	17,549.11	6,606.40
<b>SUBTOTALS</b>	<u>7,500.00</u>	<u>18,442.71</u>
Less: Payments to Debtors		0.00
<b>Net</b>	<u>7,500.00</u>	<u>18,442.71</u>

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page 8

Case No: 11-43440  
Case Name: DEVOURX AMERICA, LLC

Taxpayer ID No: \*\*\_\*\*\*0807  
For Period Ending: 10/17/2016

Trustee Name: Michelle H. Chow  
Bank Name: Texas Capital Bank  
Account Number/CD#: \*\*\*\*\*4321 Checking Account  
Blanket bond (per case limit): 300,000.00  
Separate bond (if applicable): 0.00

1	2	3	4		5	6	7
Transaction Date	Check or [Refer#]	Paid To / Received From	Description of Transaction	Uniform Trans. Code	Deposits(\$)	Disbursements(\$)	Account/ CD Balance(\$)
07/14/2016		BANK OF KANSAS CITY	TRANSFER OF FUNDS	9999-000	6,606.40		6,606.40

Page Subtotals 6,606.40 0.00

<b>COLUMN TOTALS</b>	6,606.40	0.00
Less: Bank Transfer/CD's	6,606.40	0.00
<b>SUBTOTALS</b>	0.00	0.00
Less: Payments to Debtors		0.00
<b>Net</b>	0.00	0.00

All Accounts Gross Receipts:	25,076.92
All Accounts Gross Disbursements:	18,470.52
All Accounts Net:	6,606.40

TOTAL-ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
*****0398 Checking Account	7,500.00	18,442.71	
*****9201 Money Market Account	17,576.92	27.81	
*****4321 Checking Account	0.00	0.00	
<b>NetTotals</b>	25,076.92	18,470.52	6,606.40

Claim No.	Creditors	UTC	Scheduled	Claimed	Allowed	Paid	Balance
	Michelle H. Chow 6318 E. Lovers Lane Dallas, TX 75214-2016	2100	0.00	3,257.69	3,257.69	0.00	3,257.69
	Michelle H. Chow 6318 E. Lovers Lane Dallas, TX 75214-2016	2200	0.00	165.44	165.10	0.00	165.10
	MARK I AGEE 6318 E. Lovers Lane DALLAS , TX 75214	3110	0.00	14,493.95	14,493.95	14,493.95	0.00
	MARK I AGEE 6318 E. Lovers Lane DALLAS , TX 75214	3120	0.00	506.05	506.05	506.05	0.00
	SHELDON LEVY 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH , TX 76109	3410	0.00	2,531.25	2,531.25	2,531.25	0.00
	SHELDON LEVY 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH , TX 76109	3420	0.00	75.55	75.55	75.55	0.00
<b>ADMINISTRATIVE TOTAL</b>			<b>0.00</b>	<b>21,029.93</b>	<b>21,029.59</b>	<b>17,606.80</b>	<b>3,422.79</b>
000001	HAROLD KEITH ADELSTEIN C/O ROBERT L. KNEBEL, JR. FERNANDEZ, LLP 2525 MCKINNON STREET, STE. 570 DALLAS , TX 75201 Per order 03/17/15 #59Disallowed in entirety. Part of compromise & settlement Order	7100	0.00	505,000.00	0.00	0.00	0.00
000002	COOPER & SCULLY, P.C. 900 JACKSON STREET, SUITE 100 DALLAS , TX 75202 Legal ServicesFiled as unsecured claim	7100	0.00	27,854.47	27,854.47	0.00	27,854.47
000003	C/O T. CRAIG SHEILS SHEILS WINNUBST, PC 1701 N. COLLINS BLVD., SUITE 1100 RICHARDSON , TX 75080 Order 10/28/15 #62Disallowed in Full	7100	0.00	2,403,025.23	0.00	0.00	0.00
000004	VIPA PTY, LTD. 1701 N. COLLINS BLVD., SUITE 1100 RICHARDSON , TX 75080 Order 01/22/16 #70Disallowed in Full	7100	0.00	12,500.00	0.00	0.00	0.00

Case: 11-43440  
DEVOURX AMERICA, LLC

Michelle H. Chow  
CLAIMS REGISTER

Claim No.	Creditors	UTC	Scheduled	Claimed	Allowed	Paid	Balance
000005	RED T PTY, LTD. 1701 N. COLLINS BLVD., SUITE 1100 RICHARDSON , TX 75080 Order 01/22/16 #71Disallowed in Full	7100	0.00	17,240.00	0.00	0.00	0.00
UNSECURED TOTAL			0.00	2,965,619.70	27,854.47	0.00	27,854.47

REPORT TOTALS			0.00	2,986,649.63	48,884.06	17,606.80	31,277.26
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## TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 11-43440

Case Name: DEVOURX AMERICA, LLC

Trustee Name: Michelle H. Chow

Balance on Hand

\$6,606.40

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee, Fees: Michelle H. Chow	\$ 3,257.69	\$ 0.00	\$ 3,257.69
Trustee, Expenses: Michelle H. Chow	\$ 165.10	\$ 0.00	\$ 165.10
Attorney for Trustee, Fees: MARK I AGEE	\$ 14,493.95	\$ 14,493.95	\$ 0.00
Attorney for Trustee, Expenses: MARK I AGEE	\$ 506.05	\$ 506.05	\$ 0.00
Other: SHELDON LEVY	\$ 2,531.25	\$ 2,531.25	\$ 0.00
Other: SHELDON LEVY	\$ 75.55	\$ 75.55	\$ 0.00

Total to be paid for chapter 7 administrative expenses \$ 3,422.79

Remaining Balance \$ 3,183.61

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$0.00 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed Priority Claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$27,854.47 have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 11.4 %, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
000002	COOPER & SCULLY, P.C.	\$ 27,854.47	\$ 0.00	\$ 3,183.61

Claim No.	Claimant	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
Total to be paid to timely general unsecured creditors				\$ 3,183.61
Remaining Balance				\$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 %.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 %.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE